

Information pursuant to section 125 para. 1 German Stock Corporation Act (AktG) in connection with section 125 para. 5 AktG, article 4 para. 1 and table 3 of the annex to Implementing Regulation (EU) 2018/1212

Type of Information	Description
A. Specification of the message	
1. Unique identifier of the event	FYB062024oHV
2. Type of message	Meeting notice of a general meeting [format pursuant to Implementing Regulation (EU) 2018/1212: NEWM]
B. Specification of the issuer	
1. ISIN	DE000A1EWVY8
2. Name of issuer	Formycon AG
C. Specification of the meeting	
1. Date of the general meeting	12.06.2024 [format pursuant to Implementing Regulation (EU) 2018/1212: 20240612]
2. Time of the general meeting	11:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 09:00 UTC]
3. Type of the general meeting	Ordinary annual general meeting [format pursuant to Implementing Regulation (EU) 2018/1212: GMET]
4. Location of the general meeting	Haus der Bayerischen Wirtschaft, Max-Joseph-Straße 5, 80333 Munich, Germany
5. Record Date	21.05.2024, 24:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20240521]
6. Uniform Resource Locator (URL)	https://www.formycon.com/en/investor-relations/annual-general-meeting-2024/
D. Participation in the general meeting	
D. Participation in the General Meeting – absentee voting	
1. Method of participation by shareholder	Exercising the right to vote through absentee voting [format pursuant to Implementing Regulation (EU) 2018/1212: EV; ISO 20022: MAIL]
2. Issuer deadline for the notification of participation	05.06.2024, 24:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20240605; 22:00 UTC]
3. Issuer deadline for voting	In writing or in text form by postal mail or email by 11.06.2024, 24:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20240611; 22:00 UTC]

D. Participation in the general meeting – Voting in person on site	
1. Method of participation by shareholder	Voting in person on site [format pursuant to Implementing Regulation (EU) 2018/1212: PH; ISO 20022: PHYS]
2. Issuer deadline for the notification of participation	05.06.2024, 24:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20240605; 22:00 UTC]
3. Issuer deadline for voting	12.06.2024, until the end of voting [format pursuant to Implementing Regulation (EU) 2018/1212: 20240612; until the end of voting]
D. Participation in the general meeting – proxies nominated by the Company	
1. Method of participation by shareholder	Exercising the right to vote by granting authority and issuing instructions to the proxies nominated by the Company [format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]
2. Issuer deadline for the notification of participation	05.06.2024, 24:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20240605; 22:00 UTC]
3. Issuer deadline for voting	Granting authority (with voting instructions) to the proxies nominated by the Company <ul style="list-style-type: none"> • in writing or in text form by postal mail or email by 11.06.2024, 24:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20240611; 22:00 UTC] • if attending the Annual General Meeting in person on 12.06.2024, until the start of voting [format pursuant to Implementing Regulation (EU) 2018/1212: 20240612; until the start of voting]

D. Participation in the general meeting – proxy authorization	
1. Method of participation by shareholder	Exercising the right to vote through an authorized third party [format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]
2. Issuer deadline for the notification of participation	05.06.2024, 24:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20240605; 22:00 UTC]
3. Issuer deadline for voting	<p>Exercising of voting rights via absentee voting by the proxy:</p> <ul style="list-style-type: none"> • In writing or in text form by postal mail or email by 11.06.2024, 24:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20240611; 22:00 UTC] <p>Exercise of voting rights by the authorized third party on 12.06.2024, until the end of voting at the Annual General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: 20240612; until the end of voting]</p> <p>Exercising of voting rights by the proxy through granting sub-proxies and issuing instructions to the proxies nominated by the Company:</p> <ul style="list-style-type: none"> • in writing or in text form by postal mail or email by 11.06.2024, 24:00 hours (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20240611; 22:00 UTC] • if attending the Annual General Meeting in person on 12.06.2024, until the start of voting [format pursuant to Implementing Regulation (EU) 2018/1212: 20240612; until the start of voting]
E. Agenda	
E. Agenda – item 1	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Presentation of the adopted annual financial statements of Formycon AG and the approved consolidated financial statements, each as of 31 December 2023, as well as the combined management report for Formycon AG and the Group and the report of the Supervisory Board, each for the 2023 financial year
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2024/
4. Vote	
5. Alternative voting options	

E. Agenda – item 2	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the formal approval of the acts of the members of the Management Board
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2024/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 3.1	
1. Unique identifier of the agenda item	3.1
2. Title of the agenda item	Resolution on the formal approval of the acts of the members of the Supervisory Board - Individual discharge of Dr. Olaf Stiller
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2024/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 3.2	
1. Unique identifier of the agenda item	3.2
2. Title of the agenda item	Resolution on the formal approval of the acts of the members of the Supervisory Board - Individual discharge of Mr. Peter Wendeln
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2024/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 3.3	
1. Unique identifier of the agenda item	3.3
2. Title of the agenda item	Resolution on the formal approval of the acts of the members of the Supervisory Board - Individual discharge of Mr. Wolfgang Essler
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2024/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 3.4	
1. Unique identifier of the agenda item	3.4
2. Title of the agenda item	Resolution on the formal approval of the acts of the members of the Supervisory Board - Individual discharge for Mr. Klaus Röhrig
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2024/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 3.5	
1. Unique identifier of the agenda item	3.5
2. Title of the agenda item	Resolution on the formal approval of the acts of the members of the Supervisory Board - Individual discharge for Dr. Thomas Strüngmann
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2024/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 4.1	
1. Unique identifier of the agenda item	4.1
2. Title of the agenda item	Resolution on the election of the auditor of the annual financial statements and the auditor of the consolidated financial statements as well as the auditor for any review of condensed financial statements and interim management report and for any review of additional interim financial information - Election of the auditor and group auditor for the 2024 financial year
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2024/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 4.2	
1. Unique identifier of the agenda item	4.2
2. Title of the agenda item	Resolution on the election of the auditor of the annual financial statements and the auditor of the consolidated financial statements as well as the auditor for any review of condensed financial statements and interim management report and for any review of additional interim financial information - Election of the auditor for the possible review of condensed financial statements and interim management report for the first half of the 2024 financial year
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2024/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 4.3	
1. Unique identifier of the agenda item	4.3
2. Title of the agenda item	Resolution on the election of the auditor of the annual financial statements and the auditor of the consolidated financial statements as well as the auditor for any review of condensed financial statements and interim management report and for any review of additional interim financial information - Election of the auditor for the possible audit review of additional interim financial information in the 2024 financial year and in the 2025 financial year until the next Annual General Meeting
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2024/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 5.1	
1. Unique identifier of the agenda item	5.1
2. Title of the agenda item	Resolution on the election of two new members of the Supervisory Board - Individual election of Dr. Bodo Coldewey
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2024/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 5.1	
1. Unique identifier of the agenda item	5.1
2. Title of the agenda item	Resolution on the election of two new members of the Supervisory Board - Individual election of Mr. Nicholas Haggard
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2024/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 6	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Resolution on the increase in size of the Supervisory Board and further amendments to the Articles of Association of the Company
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2024/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 7	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Resolution on the election of a new member of the enlarged Supervisory Board – Mr. Colin Michael Bond
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2024/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 8	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Resolution on the remuneration of the members of the Company's Supervisory Board
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2024/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 9	
1. Unique identifier of the agenda item	9
2. Title of the agenda item	Resolution on the cancellation of the 2023 Authorized Capital and the creation of a new 2024/I Authorized Capital, with the option of excluding subscription rights, and on the corresponding amendment to the Company's Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2024/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 10	
1. Unique identifier of the agenda item	10
2. Title of the agenda item	Resolution on the cancellation of the existing authorizations and the granting of a new authorization to acquire and use treasury shares, including the authorization to redeem acquired treasury shares and reduce the share capital as well as to exclude subscription rights
3. Uniform Resource Locator (URL) of the materials	https://www.formycon.com/en/investor-relations/annual-general-meeting-2024/
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favor, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
F. Specification of the deadlines regarding the exercise of other shareholders rights	
F. Shareholder right – motions for additions to the agenda	
1. Object of deadline	Submission of requests for additions to the agenda
2. Applicable issuer deadline	18.05.2024, 24:00 hours (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20240518; 22:00 UTC]

F. Shareholder right – counter motions	
1. Object of deadline	Submission of counter motions to proposed resolutions on items on the agenda
2. Applicable issuer deadline	For counter motions to be made available to other shareholders: 28.05.2024, 24:00 hours (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20240528; 22:00 UTC] For counter motions during the Annual General Meeting: 12.06.2024 [format pursuant to Implementing Regulation (EU) 2018/1212: 20240612]
F. Shareholder right – election proposals	
1. Object of deadline	Submission of election proposals for the election of supervisory board members or auditors
2. Applicable issuer deadline	For election proposals to be made available to other shareholders: 28.05.2024, 24:00 hours (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20240528; 22:00 UTC] For election proposals during the Annual General Meeting: 12.06.2024 [format pursuant to Implementing Regulation (EU) 2018/1212: 20240612]
F. Shareholder right – right to information	
1. Object of deadline	Request for information on company matters (section 131 (1) AktG)
2. Applicable issuer deadline	On 12.06.2024 from the opening of the Annual General Meeting until the closing of the requests to speak by the chairman of the meeting [format pursuant to Implementing Regulation (EU) 2018/1212: 20240612; from the opening of the Annual General Meeting until the closing of the requests to speak by the chairman of the meeting]
F. Shareholder right – filing of objections	
1. Object of deadline	filing of objections against resolutions of the general meeting
2. Applicable issuer deadline	On 12.06.2024 from the beginning of the general meeting until its closing by the chairman of the meeting. [format pursuant to Implementing Regulation (EU) 2018/1212: 20240612; from the beginning of the general meeting until its closing by the chairman of the general meeting]