



### **Profile**

Formycon is a globally operating, independent biosimilar specialist with a highly attractive product pipeline and a fully scalable development platform in the fields of ophthalmology, immunology, immuno-oncology and other major indications. With its biosimilars – follow-on products for approved biopharmaceutical drugs – Formycon is making a significant contribution to improving patient access to highly effective and affordable medicines.

### **Field of activity**

Formycon is a "pure-play" biosimilar company. Given its specialized area of focus, the company can cover the entire technical-pharmaceutical development chain, from drug candidate selection, cell line development, comparative analytics, process development and preclinical and clinical development. The team also has extensive expertise in the preparation of

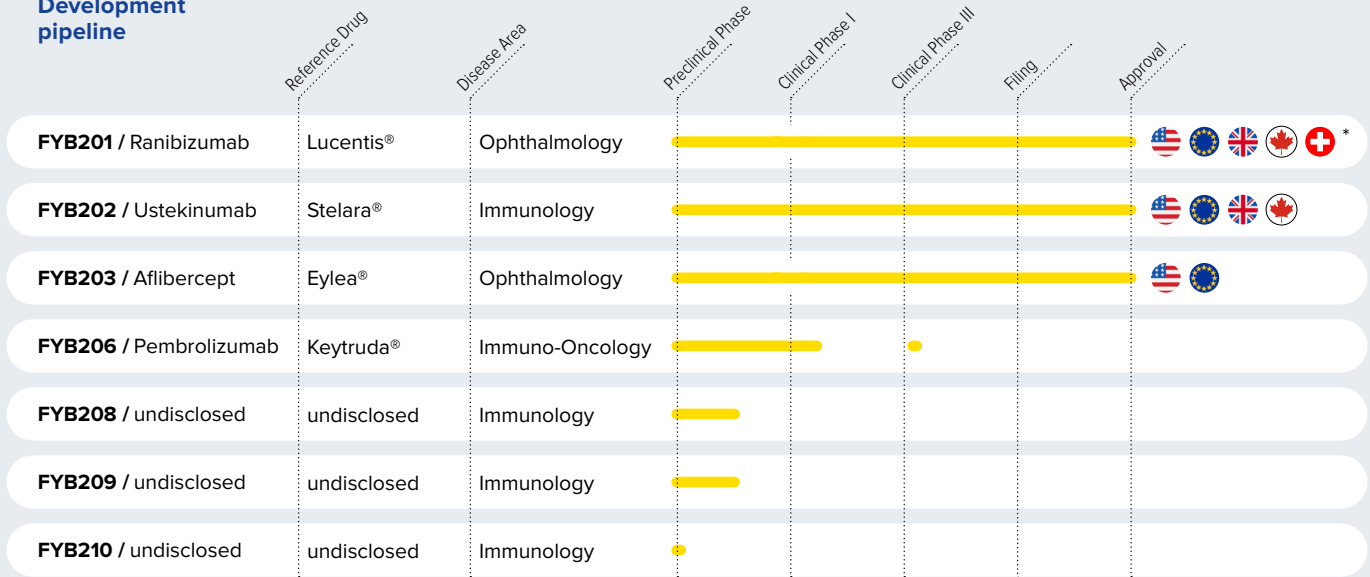
approval documents and management of approval procedures in highly regulated markets as well as in establishing and managing all supply chain and product logistics.

### **Products/Services**

In addition to FYB201 (reference product Lucentis®), which has already been approved and launched in key global markets (US, EU, UK, Canada, MENA, etc.), Formycon's development pipeline includes two additional biosimilars as well as four biosimilar candidates with attractive market potential.

The biosimilars FYB202 (reference product Stelara®) and FYB203 (reference product Eylea®) are approved in the US and the EU. FYB202 has also received approval in Canada and the UK. The biosimilar candidate FYB206 for the immuno-oncology blockbuster drug Keytruda® is currently undergoing clinical

## Development pipeline



evaluation in parallel Phase I and Phase III trials. The two undisclosed biosimilar candidates FYB208 and FYB209 are in advanced preclinical development. In addition, the new biosimilar development project FYB210 was started in November 2024.

### Partnering

Formycon relies on strong, trustworthy and long-term partnerships around the world for the commercialization of its biosimilars:

Biosimilar	Region	Commercialization Partner
FYB201	US	Sandoz AG
	EU	Teva Pharmaceuticals
	MENA	MS Pharma
FYB202	US/EU	Fresenius Kabi
	MENA	MS Pharma
FYB203	EU (major parts)	Teva Pharmaceuticals
	MENA	MS Pharma

For the unpartnered biosimilar candidates FYB206, FYB208, FYB209 and FYB210, the project and commercialization rights are held in full by Formycon.

### Contact

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### About Formycon

Founded: 2012  
 Sitz: Planegg near Munich  
 Employees: 250

### Management Board

Dr. Stefan Glombitza (CEO)  
 Nicola Mikulcic (CBO)  
 Dr. Andreas Seidl (CSO)  
 Enno Spillner (CFO)

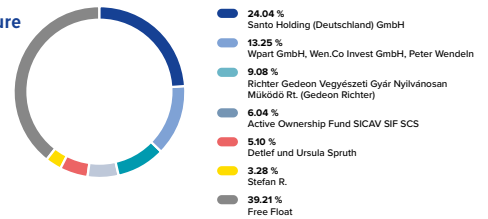
### Supervisory Board

Wolfgang Essler (Chairman)  
 Colin Bond (Deputy Chairman)  
 Klaus Röhrig (Member)  
 Nicholas Haggart (Member)  
 Dr. Bodo Coldewey (Member)

### Market data

ISIN: DE000A1EWVY8 · Frankfurt Stock Exchange  
 Market Segment: Regulated Market (Prime Standard), SDAX, TecDAX  
 Market Capitalization: ~ € 1 billion  
 Outstanding Shares: 17,664,427

### Shareholder Structure



### Key financials (in € million)

	2019	2020*	2021*	2022*	2023*
Revenue	33,2	34,3	36,6	42,5	77,7
EBITDA	-1,4	-5,7	-12,4	-15,9	1,5
Adjusted EBITDA	--	--	--	-28,8	13,3
Net Income	-2,3	-6,7	-13,3	36,0	75,8
Working Capital	22,7	44,4	29,5	14,0	38,9

### Formycon News

<https://www.formycon.com/en/news-media/press-releases/>



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